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		116 33,976,008 **90,036,421.20**
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245,882,881.64	235,517,087.23
1,781,172,335.24	1,780,295,101.16

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9,064.74 8,567.60

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23,551.71 24,588.29

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18.91 16.21

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178,029.51 178,117.23

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19,812.72 22,322.34

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80,038.24 81,830.28

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1,439.11 1,271.24

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2024		194,164.22	45.13%	24,949.29	12.85%
		174,542.43	40.57%	1,845.81	1.06%
		17,118.93	3.98%	1,619.86	9.46%
		40,857.97	9.50%	10,536.90	25.79%
		3,517.58	0.82%	1,025.78	29.16%
		430,201.13	100.00%	39,977.64	9.29%
2023		200,558.80	46.94%	23,762.93	11.85%
		162,410.95	38.01%	1,696.19	1.04%
		17,570.38	4.11%	1,742.29	9.92%
		42,285.10	9.90%	12,857.47	30.41%
		4,429.10	1.04%	45.90	1.04%
		427,254.32	100.00%	40,104.78	9.39%

200,558.80 194,164.22

46.94% 45.13% 11.85% 12.85%

162,410.95 174,542.43

38.01% 40.57% 1.04% 0.88%

9.39% 9.29%

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0.21 0.15

8.33% 5.93% 8.05% 5.55%

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23,261.34 20,220.78

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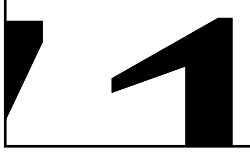
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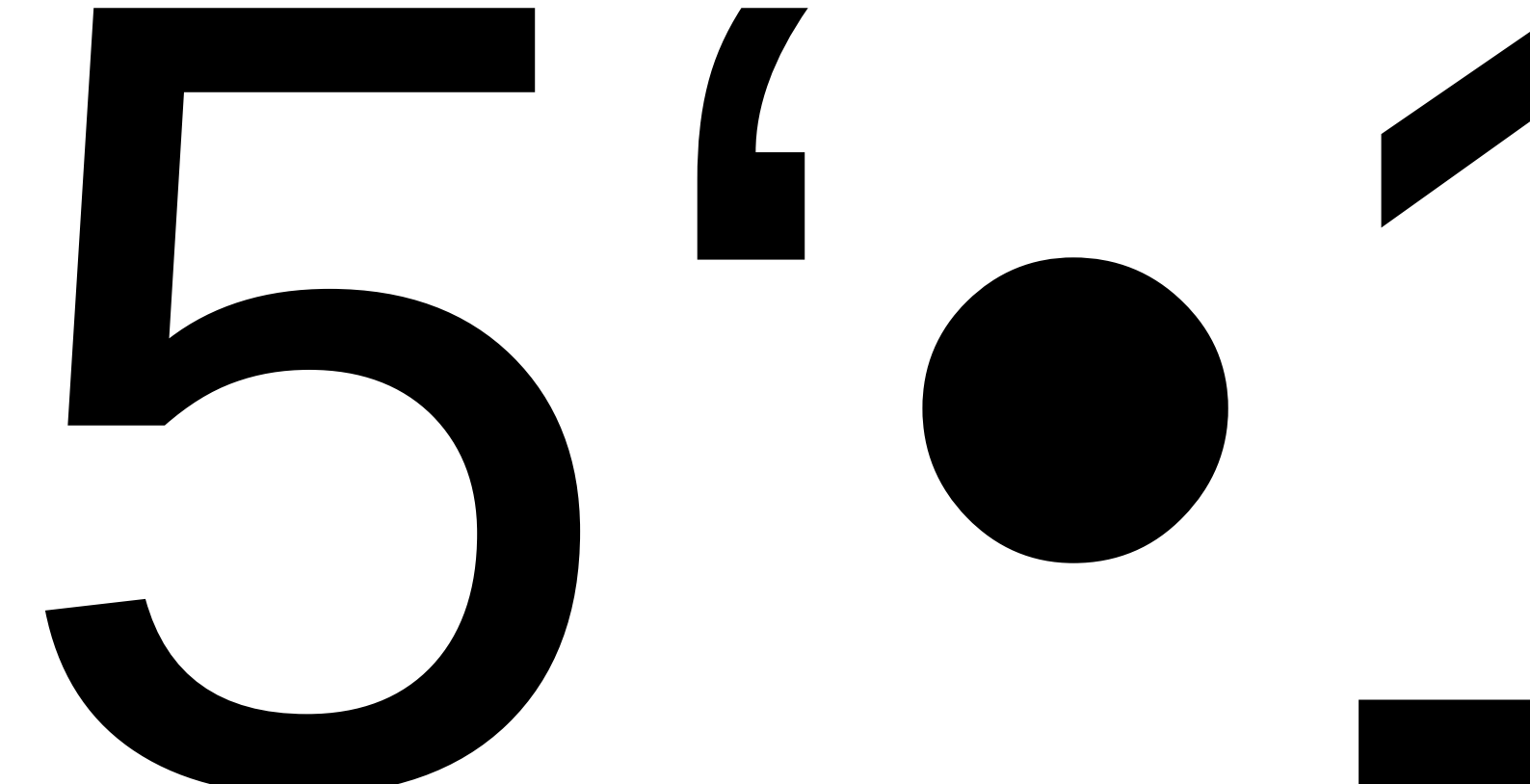
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14					252,525	**669,191.25**	
15					252,525	**669,191.25**	
16					252,525	**669,191.25**	
17					252,525	**669,191.25**	
18					252,525	**669,191.25**	
19					202,600	**536,890.00**	
20					252,525	**669,191.25**	
21					252,525	**669,191.25**	
22					252,525	**669,191.25**	
23					252,525	**669,191.25**	
24					252,525	**669,191.25**	
25					252,525	**669,191.25**	
26					252,525	**669,191.25**	
27					252,525	**669,191.25**	
28					252,525	**669,191.25**	
29					252,525	**669,191.25**	
30					252,525	**669,191.25**	
31					252,525	**669,191.25**	

32	252,525	**669,191.25**
33	252,525	**669,191.25**
34	252,525	**669,191.25**
35	252,525	**669,191.25**
36	202,020	**535,353.00**
37	202,020	**535,353.00**
38	252,525	**669,191.25**
39	252,525	**669,191.25**
40	252,525	**669,191.25**
41	252,525	**669,191.25**
42	252,525	**669,191.25**
43		



50					202,020	**535,353.00**	
51					202,020	**535,353.00**	
52					202,020	**535,353.00**	
53					162,000	**429,300.00**	
54					202,020	**535,353.00**	
55					202,020	**535,353.00**	
56					100,000	**265,000.00**	
57					202020	**535,353.00**	
58					202020	**535,353.00**	
59					202,020	**535,353.00**	
60					202,020	**535,353.00**	
61					202,020	**535,353.00**	
62					202,020	**535,353.00**	
63					202,020	**535,353.00**	
64					202,020	**535,353.00**	
65					202,020	**535,353.00**	
66					202,020	**535,353.00**	
67					202,020	**535,353.00**	

68					202,020	**535,353.00**	
69					202,020	**535,353.00**	
70					202,020	**535,353.00**	
71					202,020	**535,353.00**	
72					202,020	**535,353.00**	
73					202,020	**535,353.00**	
74					202,020	**535,353.00**	
75					202,020	**535,353.00**	
76					202,020	**535,353.00**	
77					210,000	**556,500.00**	
78					202,020	**535,353.00**	
79					202,020	**535,353.00**	
80					202,020	**535,353.00**	
81					252,525	**669,191.25**	
82					202,020	**535,353.00**	
83					202,020	**535,353.00**	
84					202,020	**535,353.00**	

85	202,020	**535,353.00**
86	202,020	**535,353.00**
87	252,525	**669,191.25**
88	252,525	**669,191.25**

105					252,525	**669,191.25**	
106					252,525	**669,191.25**	
107					252,525	**669,191.25**	
108					252,525	**669,191.25**	
109					202,020	**535,353.00**	
110					202,020	**535,353.00**	
111					202,020	**535,353.00**	
112					202,020	**535,353.00**	
113					202,020	**535,353.00**	
114					202,020	**535,353.00**	
115					202,020	**535,353.00**	
116					202,020	**535,353.00**	
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3	002522.SZ			58.94
4	002812.SZ			33.30
5	003018.SZ			16.76
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33,976,008

10.76% **90,036,421.20**

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1	3,205,000	3,205,000	2,403,750	801,250
2	404,000	404,000	303,000	101,000
3	757,576	757,576	568,182	189,394
4	757,576	757,576	568,182	189,394
5	757,576	757,576	568,182	189,394
6	757,576	757,576	568,182	189,394
7	757,576	757,576	568,182	189,394
8	757,576	757,576	568,182	189,394
9	757,576	757,576	568,182	189,394
10	252,525	252,525	189,394	63,131
11	252,525	252,525	189,394	63,131
12	505,051	505,051	-	505,051
13	252,525	252,525	-	252,525
14	252,525	252,525	-	252,525
15	252,525	252,525	-	252,525
16	252,525	252,525	-	252,525
17	252,525	252,525	-	252,525
18	252,525	252,525	-	252,525
19	202,600	202,600	-	202,600
20	252,525	252,525	-	252,525
21	252,525	252,525	-	252,525
22	252,525	252,525	-	252,525
23	252,525	252,525	-	252,525
24	252,525	252,525	-	252,525

25	252,525	252,525	-	252,525
26	252,525	252,525	-	252,525
27	252,525	252,525	-	252,525
28	252,525	252,525	-	252,525
29	252,525	252,525	-	252,525
30	252,525	252,525	-	252,525
31	252,525	252,525	-	252,525
32	252,525	252,525	-	252,525
33	252,525	252,525	-	252,525
34	252,525	252,525	-	252,525
35	252,525	252,525	-	252,525
36	202,020	202,020	-	202,020
37	202,020	202,020	-	202,020
38	252,525	252,525	-	252,525
39	252,525	252,525	-	252,525
40	252,525	252,525	-	252,525
41	252,525	252,525	-	252,525
42	252,525	252,525	-	252,525
43	252,525	252,525	-	252,525
44	202,020	202,020	-	202,020
45	252,525	252,525	-	252,525
46	100,000	100,000	-	100,000
47	252,525	252,525	-	252,525
48	252,525	252,525	-	252,525
49	202,020	202,020	-	202,020
50	202,020	202,020	-	202,020
51	202,020	202,020	-	202,020
52	202,020	202,020	-	202,020
53	162,000	162,000	-	162,000
54	202,020	202,020	-	202,020
55	202,020	202,020	-	202,020
56	100,000	100,000	-	100,000
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65	202,020	202,020	-	202,020

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77	210,000	210,000	-	210,000
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81	252,525	252,525	-	252,525
82	202,020	202,020	-	202,020
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84	202,020	202,020	-	202,020
85	202,020	202,020	-	202,020
86	202,020	202,020	-	202,020
87	252,525	252,525	-	252,525
88	252,525	252,525	-	252,525
89	252,525	252,525	-	252,525
90	252,525	252,525	-	252,525
91	252,525	252,525	-	252,525
92	463,000	463,000	-	463,000
93	252,525	252,525	-	252,525
94	202,020	202,020	-	202,020
95	202,020	202,020	-	202,020
96	202,020	202,020	-	202,020
97	252,525	252,525	-	252,525
98	252,525	252,525	-	252,525
99	252,525	252,525	-	252,525
100	252,525	252,525	-	252,525
101	202,020	202,020	-	202,020
102	202,020	202,020	-	202,020
103	252,525	252,525	-	252,525
104	846,600	846,600	-	846,600
105	252,525	252,525	-	252,525
106	252,525	252,525	-	252,525

107		252,525	252,525	-	252,525
108		252,525	252,525	-	252,525
109		202,020	202,020	-	202,020
110		202,020	202,020	-	202,020
111		202,020	202,020	-	202,020
112		202,020	202,020	-	202,020
113		202,020	202,020	-	202,020
114		202,020	202,020	-	202,020
115		202,020	202,020	-	202,020
116		202,020	202,020	-	202,020

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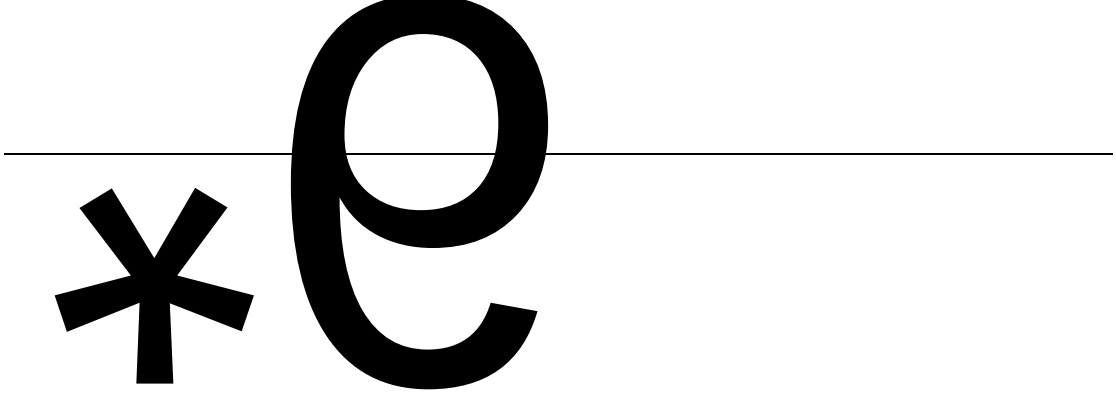
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（一） 主办券商声明

本公司已对定向发行说明书进行了核查，确认不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性和完整性承担相应的法律责任。

法定代表人授权代表签名：

包建祥

项目负责人签名：

刘玲

申万宏源证券承销保荐有限责任公司（加盖公章）：

2023 年 4 月 13 日



第2章

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